

**The Insurance Business (Bailiwick of Guernsey) Law, 2002**

**SLFC ASSURANCE (UK) LIMITED ("SLFC")**

**SUN LIFE ASSURANCE COMPANY OF CANADA (U.K.) LIMITED ("SLOC")**

NOTICE is hereby given pursuant to Section 45(3)(a) of the Insurance Business (Bailiwick of Guernsey) Law, 2002 that:

1. SLFC and SLOC intend to apply to the Royal Court of Guernsey for the sanction pursuant to Section 44 of the Insurance Business (Bailiwick of Guernsey) Law, 2002 by the Royal Court of Guernsey of a scheme (the "**Scheme**") under which the whole of the long term insurance business of SLFC in respect of Guernsey-resident policyholders is to be transferred from SLFC to SLOC.
2. SLFC and SLOC have made copies of:
  - (a) the proposed application; and
  - (b) the report of an independent actuary (the "**Report**")

available for inspection (or for collection free of charge) at all reasonable times at the offices of Mourant Ozannes at the address given below up to and including the date of the court hearing. In addition, copies of the Report may be obtained free of charge by writing to the Sun Life Financial of Canada Insurance Business Transfer Dept, PO Box 3170, Gloucester, GL1 9AU or by telephone on 0800 980 7995, (+44(0)2890 166 980 if calling from overseas) between Monday and Friday from 9am to 6pm, from the date of publication of this notice until the date on which the Court is asked to sanction the Scheme. A summary of the Report is also available from the website [www.sloc.co.uk/transfer](http://www.sloc.co.uk/transfer).

3. The application to sanction the Scheme is due to be heard by the Royal Court of Guernsey at The Royal Court House, St Peter Port, Guernsey on 20 December 2011 at 10.15am.
4. Any person (including any employee of SLFC or SLOC) who alleges that he would be adversely affected by the carrying out of the Scheme is entitled to be heard by the Royal Court of Guernsey. If you intend to appear at the hearing before the Royal Court of Guernsey, you are requested to give notice in writing as soon as possible and preferably before 24 November 2011, of such intention or objection and the reasons therefor, to Elizabeth Simkin at Mourant Ozannes, 22 Grenville Street, St Helier, Jersey.

Dated [7/14] October 2011

MOURANT OZANNES  
1, Le Marchant Street  
St Peter Port  
Guernsey  
(Ref: MO/2831496\_11)  
Advocates to SLFC and SLOC