

Policy Loan Request

Policy number _____ Name of Policy owner: _____

Issue a loan cheque for \$ _____

or proceeds are to be applied as follows:

To premium on policy # _____ \$ _____

To premium on policy # _____ \$ _____

(Balance) Paid by cheque _____ \$ _____

To _____ on policy # _____ \$ _____

The current interest rate charged on this loan is _____%, subject to change at any policy anniversary.

When a maximum loan is requested, the loan available from the dividends, if applicable, will be included, unless you request otherwise.

WARNING: This loan may result in a Taxable Policy Gain estimated to be \$ _____.

It is recommended that a plan for repayment of this loan be made. Our Automatic Cheque Plan (ACP) is an excellent way to restore the equity in your policy. Your advisor or nearest financial centre staff can assist you with these arrangements.

Signed at: _____ on _____
City Province Day Month Year

X _____
Signature of Policy owner (Indicate title of signing officers, if applicable)

X _____
Signature of Beneficiary (if preferred or irrevocable)

X _____
Signature of Assignee (if collaterally assigned)

FOR ADVISOR USE:

From: Advisor # _____ Financial Centre # _____

Cheque already issued - 227 King Street, Waterloo, Ontario File Only

Products are issued by Sun Life Assurance Company of Canada