

Irrevocable beneficiary appointment (Nova Scotia only)

Important: You must initial any corrections to the form.

Statement must be completed by the policy owner:

1. Information about the owner of the policy

Name (first, middle, last)	Date of birth (d/m/y)	Telephone number ()
Policy number	Name of insured person (first, middle, last)	Date of birth (d/m/y)

2. Information about the beneficiary

Name (first, middle, last)		
Address	City	
Province	Postal Code	Country

3. By signing below I, the policy owner, confirm that:

- I understand the effect of designating a beneficiary irrevocably under the provisions of the Insurance Act. I may not alter or revoke the beneficiary designation, exercise rights, use the policy for collateral, surrender or otherwise deal with the policy without the consent of the beneficiary.
- Any appointment of a minor as an irrevocable beneficiary prevents me from dealing with the contract until the beneficiary reaches the age of 18, and only then with the consent of the beneficiary.
- Sun Life Assurance Company of Canada is not responsible for the effect of any beneficiary appointment.

Sign and date here:

Note: For multiple owners, all owners must sign this form. If the owner is a company, include the signing officers' names and titles.

Signature of the owner of the policy X	
Date (d/m/y)	Signed at (city, province)

Statement must be completed by the advisor:

Beneficiary change request form (E83) must also be completed.

By signing below, I confirm that:

- I have fully explained to the policy owner the effect of making an irrevocable designation of beneficiary. The beneficiary was not present when this explanation was given. The policy owner indicated they understood the effect of the irrevocable designation made by them.
- Sun Life Assurance Company of Canada is not responsible for the effect of any beneficiary appointment.

Sign and date here:

Signature of the advisor X	Advisor's number
Date (d/m/y)	Signed at (city, province)

Return to:

Sun Life Assurance Company of Canada
227 King Street South
P.O. Box 1601 STN Waterloo
Waterloo, ON N2J 4C5