

Spousal status declaration for deceased contract owner



Locked-in funds in Quebec

1 Contract owner information

First name of the deceased contract owner	Middle name	Last name	Contract number
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Spouse definition

Supplemental Pension Plans Act (Quebec)	Spousal status:	Spousal status is established as of the day preceding the death of the contract owner
	Spouse:	<p>The spouse, in relation to the contract owner, means on the day of reference under consideration, the person who:</p> <ol style="list-style-type: none"> 1) is married to or in a civil union with the contract owner, or 2) has been living in a conjugal relationship with a contract owner who is neither married nor in a civil union, whether the person is of the opposite or the same sex, for a period of not less than three years, or for a period of not less than one year if: <ul style="list-style-type: none"> • at least one child is born, or to be born, of their union; • they have adopted, jointly, at least one child while living together in a conjugal relationship; or • one of them has adopted at least one child who is the child of the other, while living together in a conjugal relationship. <p>For the purposes of paragraph (2) above, the birth or adoption of a child during a marriage or civil union or a period of conjugal relationship prior to the period of conjugal relationship existing on the day as of which spousal status is established may qualify a person as a spouse.</p> <p>Notwithstanding paragraph (1) above, a person who is legally separated from bed and board on the day as of which spousal status is established is not entitled to any benefit under this subdivision unless the person is the contract owner's successor or if the contract owner had notified the pension committee in writing to pay the pension to the spouse notwithstanding the divorce, annulment of marriage, annulment of civil union, separation from bed and board or cessation of conjugal relationship.</p>

2 Claimant's statement

I have read and fully understand the definition of spouse as set out above. I confirm that,

Please check one box only:

- at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.
- at the contract owner's date of death, I was the designated beneficiary and to the best of my knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse.
- at the contract owner's date of death, I was, and continue to be, the executor/liquidator and, to the best of knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse or has been designated as a beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge.

I recognize that a false declaration could result in legal procedures against me.

Signature of claimant X		Date (dd-mm-yyyy) -- --	
First name (please print)	Last name (please print)	Date of birth (dd-mm-yyyy) -- --	
Resident address (street number and name)		Apartment or suite	Telephone number -- --
City	Province/state	Country	Postal code/ZIP