

Spousal status declaration for deceased contract owner



Locked-in funds in Newfoundland and Labrador

1 Contract owner information

First name of the deceased contract owner	Middle name	Last name	Contract number
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Spouse definition

Pension Benefits Act, 1997 of Newfoundland.	Spousal status:	Spousal status is established as of the day preceding the death of the contract owner.
	Principal beneficiary:	Principal beneficiary means the spouse of a contract owner, or where the contract owner has a cohabiting partner, the contract owner's cohabiting partner.
	Spouse:	Spouse means, except for the purpose of division of assets on marriage breakdown, at the date of reference, a person who: <ul style="list-style-type: none"> (a) is married to the contract owner, or (b) is married to the contract owner by a marriage that is voidable and has not been voided by a judgment of nullity, or (c) has gone through a form of marriage with the contract owner, in good faith, that is void and is cohabiting or has cohabited in a conjugal relationship with the contract owner within the preceding year.
	Cohabiting Partner:	Cohabiting partner means, at the date of reference, <ul style="list-style-type: none"> (a) in relation to a contract owner who has a spouse, a person who is not the spouse of the contract owner who has cohabited continuously with the contract owner in a conjugal relationship for not less than 3 years, or (b) in relation to a contract owner who does not have a spouse, a person who has cohabited continuously with the contract owner in a conjugal relationship for not less than one year, and is cohabiting or has cohabited with the contract owner within the preceding year.

2 Claimant's statement

I have read and fully understand the definition of spouse as set out above. I confirm that,

Please check one box only:

- at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.
- at the contract owner's date of death, I am the designated beneficiary and to the best of knowledge, no person fulfilled the conditions required to be considered a principal beneficiary.
- at the contract owner's date of death, I am the executor/liquidator and to the best of knowledge, no person fulfilled the conditions required to be considered a principal beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge. I recognize that a false declaration could result in legal procedures against me.

Signature of claimant X		Date (dd-mm-yyyy) — —	
First name (please print)	Last name (please print)	Date of birth (dd-mm-yyyy) — —	
Resident address (street number and name)		Apartment or suite	Telephone number — —
City	Province/state	Country	Postal code/ZIP