

Spousal status declaration for deceased contract owner



Locked-in funds in Manitoba

1 Contract owner information

First name of the deceased contract owner	Middle name	Last name	Contract number
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Definitions

Pension Benefits Act of Manitoba	Spousal status:	The spousal status is established as of the date of death of the contract owner or former owner.
	Spouse:	The spouse of a contract owner or former owner, means, on the day of reference under consideration, the person who is married to the contract owner or former owner.
	Common-law partner:	The common-law partner of a contract owner or former owner means, on the day of reference under consideration: (a) a person who, with the contract owner or former owner, registered a common-law relationship under section 13.1 of <i>The Vital Statistics Act</i> , or (b) a person who, not being married to the contract owner or former owner, cohabited with him or her in a conjugal relationship i) for a period of at least three years, if either of them is married; or ii) for a period of at least one year, if neither of them is married.

2 Claimant's statement

I have read and fully understand the definitions of "spouse" and "common-law partner" as set out above and confirm that,

Please check one box only:

- at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.
- at the contract owner's date of death, I fulfilled the conditions required to qualify as the contract owner's common-law partner, that I have not received and that I am not entitled to receive a benefit pursuant to an order of the Court of Queen's Bench under *The Family Property Act* or pursuant to a written agreement between the contract owner and myself, where family assets are required to be divided between us. Furthermore, I also declare that I was cohabiting with the contract owner immediately before their death.
- at the contract owner's date of death, I was the designated beneficiary and to the best of my knowledge, no person fulfilled the conditions required to qualify as the contract owner's spouse or common-law partner.
- at the contract owner's date of death, I was, and continue to be, the executor/liquidator of the estate and, to the best of my knowledge, no person fulfilled the conditions required to qualify as the contract owner's spouse or common-law partner, or has been designated as a beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge.

I recognize that a false declaration could result in legal procedures against me.

Signature of claimant X		Date (dd-mm-yyyy) -- --	
First name (please print)	Last name (please print)	Date of birth (dd-mm-yyyy) -- --	
Resident address (street number and name)		Apartment or suite	Telephone number -- --
City	Province/state	Country	Postal code/ZIP