

Spousal status declaration for deceased contract owner



Locked-in funds for federal pensions

1 Contract owner information

First name of the deceased contract owner	Middle name	Last name	Contract number
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Spouse definition

Pension Benefits Standards Act, 1985	Spousal status:	Spousal status is established as of the day preceding the death of the contract owner.
	Spouse:	The spouse of the contract owner is the person who, on the day of reference under consideration, is married to the contract owner or is party to a void marriage with the contract owner.
	Common-law partner:	The common-law partner means a person who, on the day of reference under consideration, is cohabiting with the contract owner in a conjugal relationship, having so cohabited for a period of at least one year.

2 Claimant's statement

I have read and fully understand the definition of spouse as set out above. I confirm that,

Please check one box only:

- at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.
- at the contract owner's date of death, I was the designated beneficiary and to the best of my knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse.
- at the contract owner's date of death, I was, and continue to be, the executor/liquidator and, to the best of my knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse or has been designated as a beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge.

I recognize that a false declaration could result in legal procedures against me.

Signature of claimant X		Date (dd-mm-yyyy) — —	
First name (please print)	Last name (please print)	Date of birth (dd-mm-yyyy) — —	
Resident address (street number and name)		Apartment or suite	Telephone number — —
City	Province/state	Country	Postal code/ZIP