

Request to unlock up to 50 per cent of Federal RLIF



Owner's first name	Owner's last name	RLIF account* number
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Instructions for completing this request:

1. You must be at least 55 years of age in the current calendar year.
2. This form must be completed and received by us within 60 days of the Restricted Life Income Fund (RLIF) issue date.
3. You can unlock up to 50% of the amount transferred from your Federal Locked-in Retirement Savings Plan(s) (LRSP) and/or Life Income Fund(s) (LIF) to your RLIF.
4. You must include a completed and signed Form 2 Attestation(s) Regarding Spouse/Common-Law Partner, with this request.

Direction to unlock up to 50 per cent of Federal RLIF

Please unlock _____ % or \$_____ (maximum 50 per cent or the equivalent dollar value) of the amount transferred into my Federal RLIF and direct it as follows:

- Transfer to my RRSP account* number: _____
- Transfer to my RRIF account* number: _____
- Transfer to my RRSP/RRIF at another company (You will need to complete an applicable transfer form)

Source investment details (please provide details of the investment(s) from which you wish to unlock the above amount)

Owner's signature X	Date (dd-mm-yyyy) - -
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* "account" may also refer to "contract" or "policy"

Sun Life Financial Investment Services (Canada) Inc.
227 King St South
PO Box 1601 STN Waterloo
Waterloo ON N2J 4C5
(Sun Life Financial nominee name accounts)

Sun Life Assurance Company of Canada
227 King St South
PO Box 1601 STN Waterloo
Waterloo ON N2J 4C5
(Sun Life Financial accumulation annuity products)

Sun Life Financial Trust Inc.
227 King St South
PO Box 1601 STN Waterloo
Waterloo ON N2J 4C5
(Sun Life Financial GIC products)