

mysunlife.ca

The hub for your workplace retirement savings plan

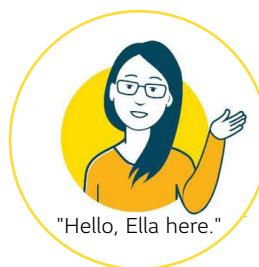


Your employer set you up with a great plan to save for your future. Together with your employer, we want to help you reach your personal financial goals.

Discover how **mysunlife.ca** can help you take care of your savings, from now through retirement.

Meet Ella

When you sign in to the **mysunlife.ca** website, you'll meet **Ella** — your Sun Life digital coach. She has lots of savings tips for you.



Find what you need from the Home page

ABC Company Retirement Savings Plan	
Defined Contribution Pension Plan (DCPP)	\$ 3,000
Registered Retirement Savings Plan (RRSP)	\$ 7,000
Tax Free Savings Account (TFSA)	\$ 50,000
TOTAL	\$ 60,000

Contact and preferences toolbar

Contact us. We're here to help. We can even chat live with you online.

See communications from us in the **Message centre**.

Set your preferred email address in **Contact information**.

Explore your account

Find information about

- your plan
- your investments
- Retirement

Discover tools to help you make your savings goals.

Make changes to get closer to your personal financial goals.

Your products and balances

See the products you're saving to at a glance.

Track your savings all in one place.

Life's brighter under the sun



Group Retirement Services are provided by Sun Life Assurance Company of Canada, a member of the Sun Life group of companies. © Sun Life Assurance Company of Canada, 2021.

What are the most popular features?

- Use the **Asset allocation tool** helps you choose the right funds. You'll learn how much risk you're willing to take when it comes to investing.
- Find it by selecting **my financial centre** > the **Resource centre** drop-down menu > **my money tools** > **Asset allocation tool**.
- The **Retirement planner** helps you figure out how much you need to save to meet your personal retirement goals.
- To use this tool, select **my financial centre** > **Resource centre** drop-down menu > **my money tools** > **Retirement planner**.
- See how the funds in your plan are doing. You can also explore more advanced **Morningstar®** tools, by selecting a tab at the top of the page.
- Select **my financial centre** > **Accounts** drop-down menu > **Investment performance**.

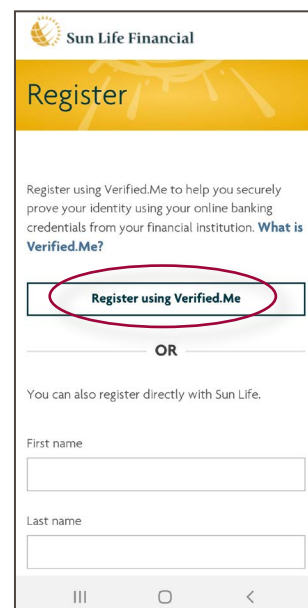
Get your sign-in ID and password

mysunlife.ca and **my Sun Life Mobile app** use the same sign-in ID and password.

Register using **Verified.Me**.

- First, download the **Verified.Me** app from Google Play or the Apple App Store.
- Then:
 - Go to mysunlife.ca using your mobile device and select **Register**.
 - Click **Register** using **Verified.Me**.

Verified.Me is a secure service that helps verify your identity from your Apple or Android mobile device. When you register for your online account, it will securely prove your identity by using your online banking info from your financial institution. For more details, visit mysunlife.ca/VerifiedMe.



Screenshot of the Sun Life Financial Register page. The page title is "Register". Below the title, there is a section for "Register using Verified.Me" which is circled in red. Below this, there is an "OR" section and a note "You can also register directly with Sun Life." followed by input fields for "First name" and "Last name".

We're here to help



Go mobile: Check your balances and see how your funds are doing. Download the **my Sun Life mobile app** on Google Play or the Apple App Store.



Visit mysunlife.ca for tools, articles and videos. Sign in and select **Chat live now** to get live support.



Consider speaking with a financial advisor (registered as a Financial Security Advisor in Quebec) of your choice to get personalized advice about your plan.