



Have you selected a beneficiary

for your FedEx workplace retirement savings plan?

Naming a beneficiary ensures that your money is distributed according to your wishes, in the event of your death.

Why name a beneficiary?

If you don't assign a beneficiary:

- your investments will go to your estate, subject to applicable probate fees and taxes; and
- your loved ones may not receive as much as they may have if a beneficiary was appointed. By naming a beneficiary, you prevent your money from passing through your estate, which can avoid any applicable probate fees and taxes. However, even if a beneficiary is named, your money may be payable to a qualified spouse if applicable (as per pension legislation).

What to do

If you'd like to update your beneficiary, sign in to mysunlife.ca/FedEx using your sign-in ID and password. Under **my financial centre**, select **Quick Links > Beneficiary info**. Follow the instructions to complete your beneficiary selection online.

Can we help?



Go mobile: Check your balances and see how your funds are doing. Download the **my Sun Life Mobile app** on Google Play or the Apple App Store.



Call us at **1-866-896-6976** Monday to Friday 8 a.m. to 8 p.m. ET



Visit mysunlife.ca for tools, articles and webinars. Sign in and select **Chat live now** to get live support.



Consider speaking with a financial advisor (registered as a financial security advisor in Quebec) of your choice to get personalized advice about your plan.

