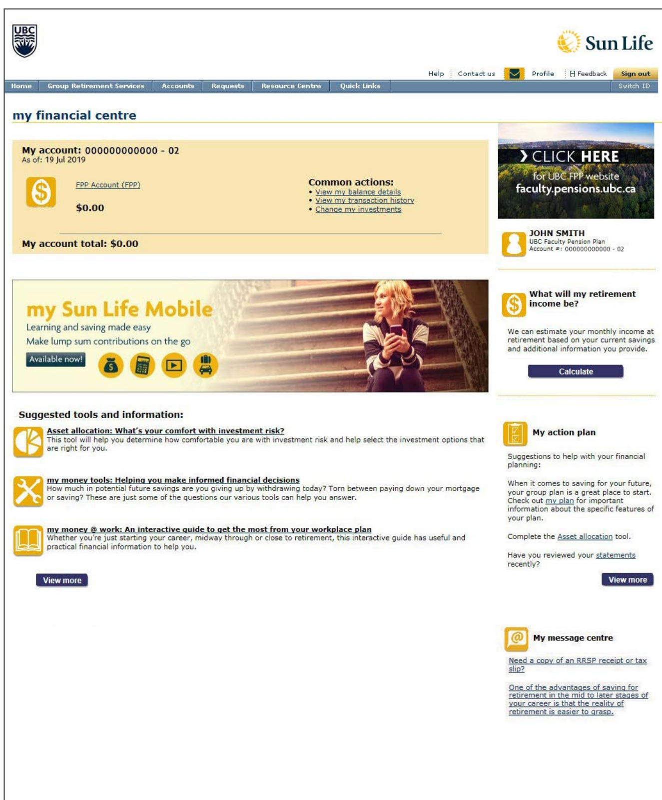
Here's how to get familiar with your **UBC Faculty Pension Plan** using **mysunlife.ca/UBCFPP**

The **my financial centre** page brings together your key account and financial planning information, all in one place. Here's what you'll find:

My account
Displays the total amount of all the products you have in your account. It also provides links to your three most common actions/requests.

Suggested tools and information
Lists the key financial planning tools and information available for your account.



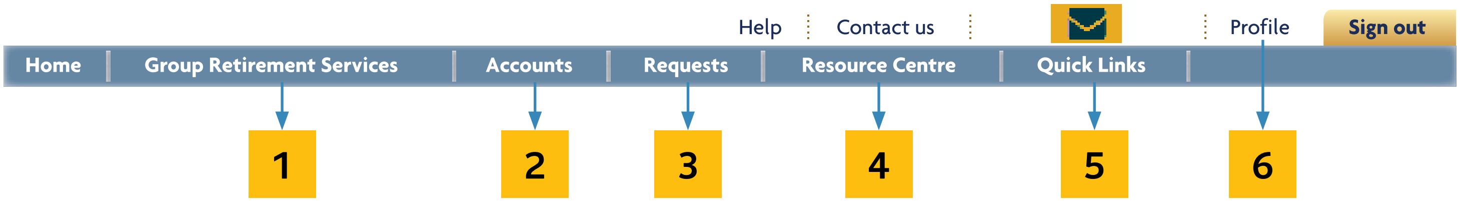
My action plan
Highlights the top action items that you should complete.

My statement
Links to your account statements.

My message centre
See messages and important updates from UBC and Sun Life.

THE UNIVERSITY OF BRITISH COLUMBIA

Sun Life



1 Group Retirement Services

my financial centre	

2 Accounts

Balances:	Summary Details
Statements	
View accounts	
Transaction history:	Summary Details
Account fees	Fund management fees Service fees
Investment mix – charts:	Investment mix summary
Guaranteed investments	
Investment performance:	Click on a fund name for information from Morningstar®
Personal rates of return:	Summary Details

3 Requests

Contribute
Change investments
Tax slips

4 Resource Centre

my plan	
Investment guide	
my money tools:	1. Asset allocation 2. Retirement Income Estimator 3. Tools
my learning centre	
Glossary:	Glossary of terms
Forms:	Form

5 Quick Links

Quick and easy access to the most commonly used tools and services

6 Profile

Access Info:	Managing your sign-in ID & password
Personal Info:	Personal information Contact information Preferences Sign-in & security