Here's how to get familiar with your **UBC Faculty Pension Plan** using **mysunlife.ca/UBCFPP**

The **my financial centre** page brings together your key account and financial planning information, all in one place. Here's what you'll find:

My account	1				
Displays the total amount of all the products you have in your account. It also provides links to your three most		Roma Group Referement Services Accounts Resource Centre Quick Links my financial centre	Brothe Hreedusk Sign cent Grach TD		
common actions/requests.		My account: 00000000000 - 02 As of: 19 JAI 2019 Image: Solution of the solu	CLICK HERE Ist BC PP website faculty pensions ubc.ca		
Suggested tools and		Herming and saving made easy Make large sum contributions on the go Wallake room Image: Second Secon	What will my retirement finceme be? We can estimate your monthly income at retirement based on your urmet savings and dedicional information you provide.		
Suggested tools and information		Suggested tools and information:	My action plan	4	- My action plan
Lists the key financial planning tools and information available for		This tool will help you determine how confertable you are with investment risk and help select the investment options that are infert for you. The infert for you. The infert for you. The are post and only and the questions or variable of the post of the post of the questions or variable. The are post and only the questions or variable to be an other post of the questions or variable. The post of the question of variable to be an other post of the questions or variable. The question of variable to be at the questions or variable to be at the questions or variable. The question of variable to be at the questions or variable to be at the questions or variable. The question of variable to be the questions or variable to be at the questions or variable.	Suggestions to help with your financial planning: When it comes to saving for your future, your group plan is a great place to start. Check out <u>my plan</u> for important information about the specific fastures of your plan. Complete the <u>Asset silocation</u> tool. Have your previewed your <u>statements</u>		Highlights the top action items that you should complete.
your account.		View more	recently? View more Wy message centre	•	- My statement Links to your account statements.
			teerd a copy of an RRSP receipt or tax alize One of the advantages of avong for your coreer is that the reality of retirement is easier to orasp.		- My message centre See messages and important updates from
					UBC and Sun Life.



THE UNIVERSITY OF BRITISH COLUMBIA



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1 Group Retirement Services

my financial centre

2	Accounts	
	Balances:	Summary Details
	Statements	
	View accounts	
	Transaction history:	Summary Details
	Account fees	Fund management fees Service fees
	Investment mix - charts:	Investment mix summary
	Guaranteed investments	
	Investment performance:	Click on a fund name for information from Morningstar®
	Personal rates of return:	Summary Details

4	Resource Centre			
	my plan			
	Investment guide			
	my money tools: 1. Asset allocation 2. Retirement Income Estima 3. Tools			
	my learning centre			
	Glossary:	Glossary of terms		
	Forms:	Form		

5	Ouick Links
2	Quicit Ellis

Quick and easy access to the most commonly used tools and services

6	Profile	
	Access Info:	Managing your sign-in ID & password
	Personal Info:	Personal information Contact information Preferences Sign-in & security

3

Requ	esis
Contrib	ute
Change	investments

Tax slips